



General Plan for the 2022 CBMS Rollout



Outline of the Presentation

- About 2022 CBMS
- Implementation Scenarios
- MOA with DILG and LGUs
- Workload Analysis
- Recruitment and Hiring
- Training and Enumeration
- Publicity and IEC Program
- LGUs in Caraga to Join the Nationwide Rollout



About 2022 CBMS



About 2022 CBMS

- **Republic Act (RA) No. 11315 or the CBMS Act** signed into law on 17 April 2019, its Implementing Rules Regulations (IRR) on 20 May 2020
- Mandates the establishment of CBMS in all cities and municipalities as an economic and social tool for the formulation and implementation of poverty alleviation and development programs which are specific, targeted, and responsive to the basic needs of each sector of the community
- PSA as lead implementing agency

CBMS

- Aims to capture local-level key development indicators such as:
 - ✓ Health
 - ✓ Nutrition
 - ✓ Housing
 - ✓ Water and sanitation
 - ✓ Basic education
 - ✓ Income
 - ✓ Employment and
 - ✓ Peace and order



*Datos ng Bayan
Tungo sa Kaunlaran*

Aarangkada Na!

● ● ●
CBMS 2022



About CBMS

Main Enumeration Period

08 August to 05 October 2022 (PSA-funded)

17 October to 16 December 2022 (LGU-funded)

Timetable of Major CBMS Activities

Activity	Start Date	End date
Coordination with Local Officials (includes signing of MOA, meetings on barangay boundaries, endorsement of Mayors, IEC)	Jan 2022	Jun 2022
Procurement of supplies	Jan 2022	Jun 2022
Printing of questionnaires, forms, and manuals	Feb 2022	Jun 2022
Recruitment and hiring of enumeration personnel	May 2022	Jun 2022

Timetable of Major CBMS Activities

Activity	Start Date	End date
<p>Orientation on the Barangay Profile Questionnaire (BPQ)</p> <p>First Level Training Second Level Training (any consecutive 2 days within the week)</p>	<p>18 May 2022 23 May 2022</p>	<p>19 May 2022 03 June 2022</p>
<p>Generation and Processing of QField Geopackages</p> <p>Training Echo Training Field Operation</p>	<p>25 Apr 2022 02 May 2022 09 May 2022</p>	<p>29 Apr 2022 06 May 2022 22 Jun 2022</p>

Timetable of Major CBMS Activities

Activity	Start Date	End date
Training Module I-A (CBMS Data Collection)		
Training of Trainers	23 May 2022	31 May 2022
Task Force Training	06 Jun 2022	14 Jun 2022
Second Level Training (Regional)	17 Jun 2022	25 Jun 2022
Third Level Training (Provincial)	11 Jul 2022	19 Jul 2022
	18 Jul 2022	26 Jul 2022
City/Municipal Level Training	20 Jul 2022	28 Jul 2022
	28 Jul 2022	05 Aug 2022
	29 Jul 2022	06 Aug 2022
Field Operations (Enumeration and Supervision)		
Barangay Profile Questionnaire	16 June 2022	17 Sep 2022
Household Profile Questionnaire with Geotagging of Building Structures	08 Aug 2022	05 Oct 2022

Timetable of Major CBMS Activities

Activity	Start Date	End date
Training Module II-A (Data Processing 1: Data Cleaning, Verification and Validation) Task Force Training Second Level Training Third Level Training	24 Aug 2022 07 Sep 2022 14 Sep 2022	26 Aug 2022 09 Sep 2022 16 Sep 2022
Preparation of status report on the CBMS operations	Aug 2022	Sep 2022
Data Verification at the City/Municipal Level	12-Sep-22	30-Sep-22
Data Processing at the PSA Provincial Offices (includes data validation and field verification)	26-Sep-22	07-Oct-22

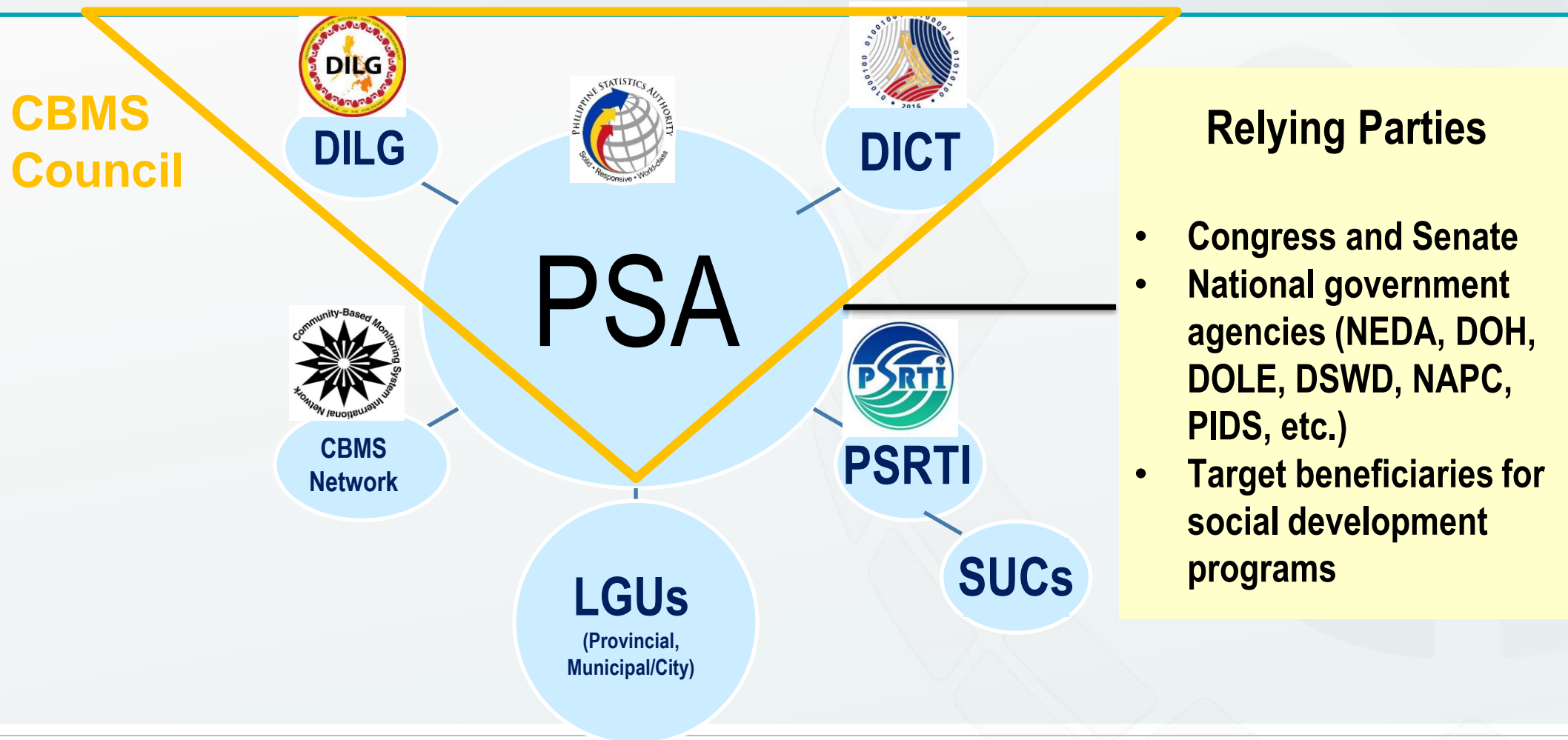
Timetable of Major CBMS Activities

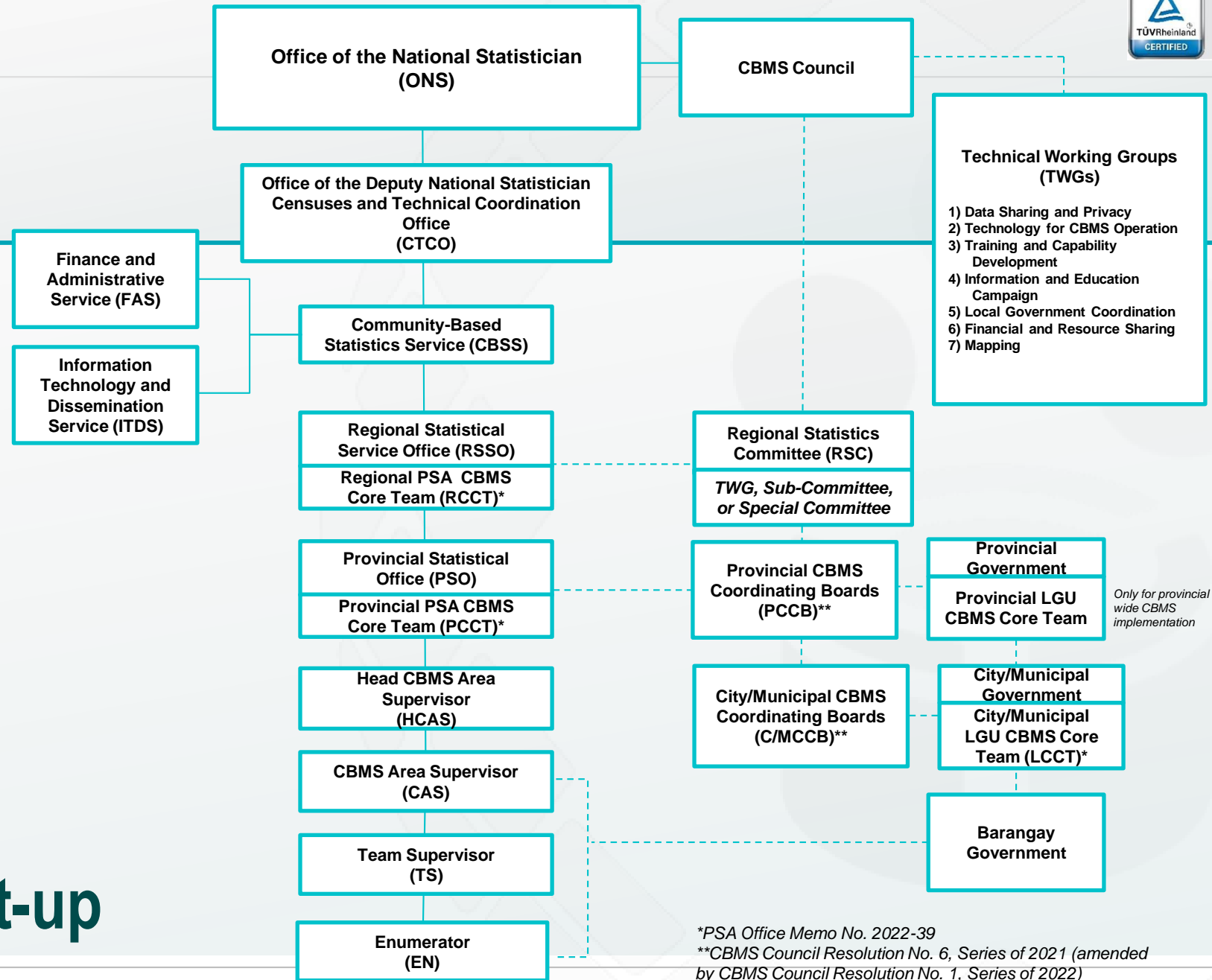
Activity	Start Date	End date
Training Module I-B (CBMS Mapping and Geotagging)		
Training of Trainers	17 Oct 2022	19 Oct 2022
Task Force Training	24 Oct 2022	26 Oct 2022
Second Level Training (Regional)	14 Nov 2022	16 Nov 2022
Third Level Training (Provincial)	21 Nov 2022	23 Nov 2022
City/Municipal Level Training	28 Nov 2022	30 Nov 2022
Geotagging of Government Projects, Service Institutions/Infrastructure and Natural Resources	01-Dec-22	30-Dec-22

Timetable of Major CBMS Activities

Activity	Start Date	End date
Certification pass (ID validation, completeness check and machine edit) at the Provincial Offices (POs)	03-Oct-22	21-Oct-22
Submission of clean data files by PO to the Regional Statistical Service Office (RSSO) including updated maps	24-Oct-22	28-Oct-22
Certification pass (ID validation, completeness check and machine edit) of CBMS data files by RSSO	24-Oct-22	04-Nov-22
Data Evaluation	21-Nov-22	09-Dec-22
Tabulation of Results	05-Dec-22	23-Dec-22

Organizational Linkages





Organizational Set-up

*PSA Office Memo No. 2022-39
**CBMS Council Resolution No. 6, Series of 2021 (amended by CBMS Council Resolution No. 1, Series of 2022)



2022 Implementation Scenarios



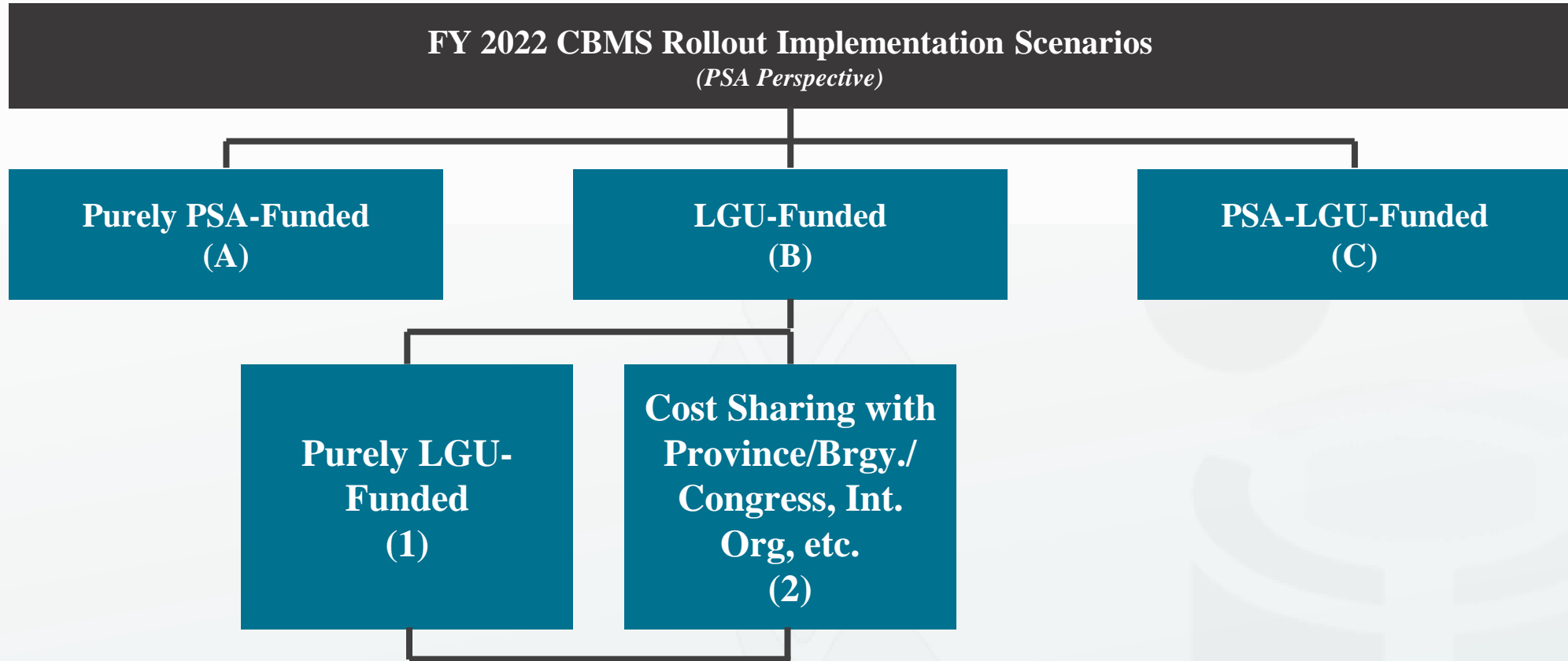
Background

- PSA as lead agency in the **implementation and institutionalization** of CBMS in each of the 1,634 **cities and municipalities** in the country
- Section 11 of the CBMS Act provides **funding prioritization to 4th to 6th income class LGUs**
- For FY 2022, the DBM, citing limited fiscal space and anticipation of the implementation in 2022 of the **Mandanas-Garcia Ruling**, advised NGAs to **limit the subsidies** for local projects to **LGUs** belonging to the **5th and 6th income classes, GIDAs**, as well as those with **the highest poverty incidences** (Section 2.7 of NBM 138, 06 Jan 2021)

Background

- Thus, for 2022, for the first rollout of CBMS by the PSA, the focus of funding is **5th and 6th income class** LGUs and LGUs that have no income classification (**NC**) yet
- Full CBMS for LGUs under 6th income class and NC
- Sample CBMS for LGUs under 5th class

Income Class	Number of C/M LGUs	Covered Barangays in the 2022 Rollout	Estimated No. of HHs
6 th	27	363 (100%)	588,589
NC	21	232 (100%)	520,746
5 th	283	2,289 (53%)	5,211,546
Total	331	4, 929	





MOA with DILG and LGUs



Tripartite MOA of PSA with DILG and LGU

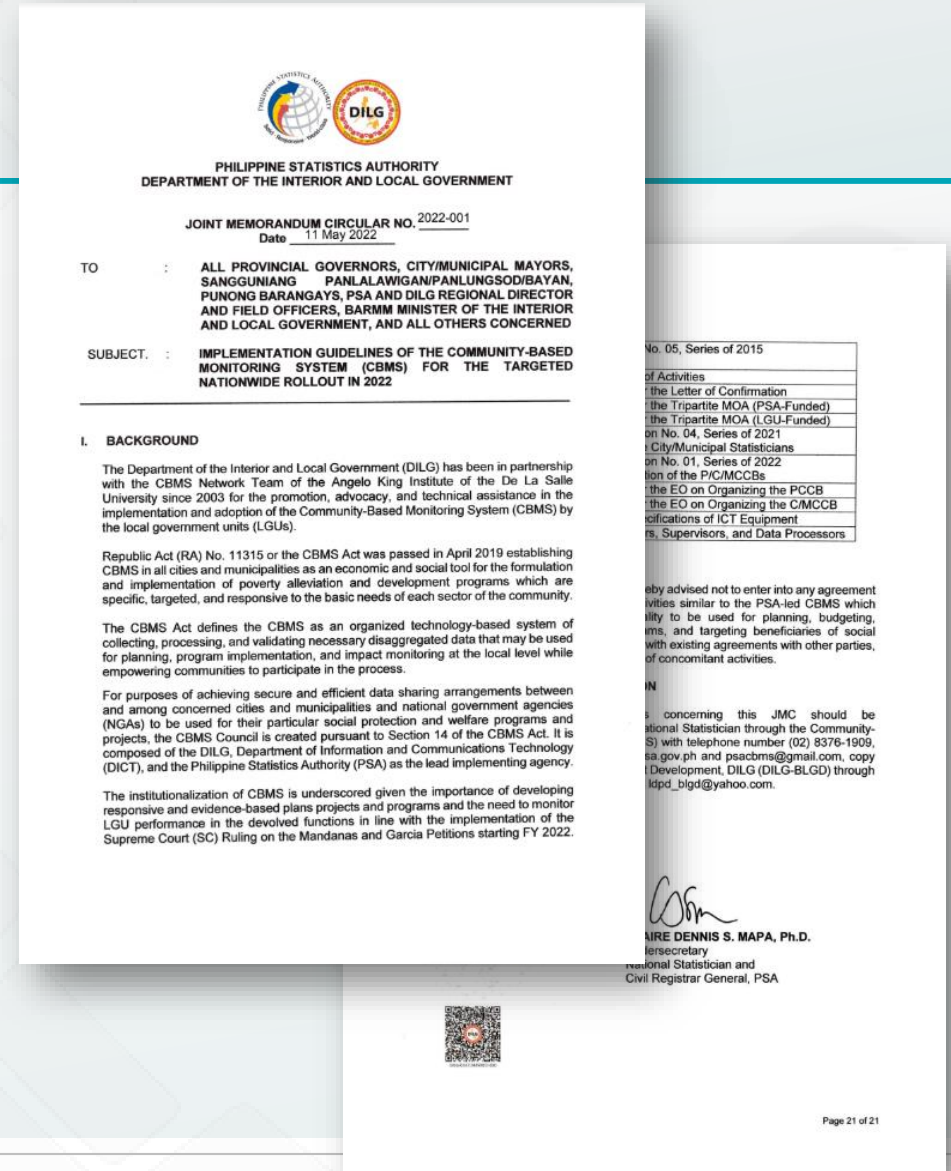
Scenario/Type	Source of Funding	Details
A	<ul style="list-style-type: none"> PSA only PSA-LGU Cost-Sharing 	<p>For 6th income class and NC; and 5th income class LGUs - both who opted to augment and not augment funding for the non-sampled barangays</p> <p>(MOA will be executed with the C/MLGU only)</p>
B	C/M LGU only	<p>For 1st to 4th income class LGUs</p> <p>(MOA will be executed with the C/MLGU only)</p>
C	PLGU	<p>For provincial-wide CBMS implementation</p> <p>(MOA will be executed with the PLGU as well as with the concerned C/MLGUs)</p>

✓ Ongoing final review by DILG Legal Service

Joint Memorandum Circular (JMC)

✓ **PSA-DILG JMC No. 2022-001,
signed 11 May 2022**

✓ **Shall serve as general reference for
the PSA and DILG field counterparts,
and the LGUs in the nationwide
CBMS implementation**



CBMS Coordinating Boards (CCBs)

- ✓ CBMS Council Resolution No. 06, Series of 2021 (*superseded by CBMS Council Resolution No. 01, Series of 2022*) approved the establishment of CCBs at the provincial and city/municipal level
- ✓ Organized through issuance of an EO by the concerned LCEs
- ✓ Office Memorandum No. 2022-39 Organization of the CBMS Coordinating Boards and CBMS Core Teams, dated 21 February 2022
- ✓ Existing RSCs shall serve as the CCB at the regional level (TWG, sub-committee, or a special committee may be created within the RSC to handle CBMS-related concerns)
 - To create a resolution to formalize the RSCs as the CCB at the regional level

Regional Orientation of PSA-DILG JMC

Activity	Regional Orientation of PSA-DILG JMC on CBMS National Roll-out
Objectives	Patterned in the recently conducted National-level orientation on the JMC, the series of regional-level fora aims to orient Local Government Units, DILG Field Offices, and all others concerned at the local level on the salient provisions of the recently issued PSA-DILG JMC on CBMS
Methodology	<p>The activity will be conducted through a series of presentations and discussion to be followed by Open Forum.</p> <p>Mode of delivery may be online, face to face, or hybrid (depending on the strategy to be adopted by the RO)</p>
Timeline	June – July 2022 [to be determined by the DILG RO]
Participants	<ol style="list-style-type: none"> 1. Local Government Units 2. DILG field offices (C/MLGOOs) 3. Others concerned (as identified by the ROs)
Role of DILG RO/PO	<ol style="list-style-type: none"> 1. Organize/spearhead the conduct of the activity in coordination with their PSA Counterpart 2. To serve as Resource Persons
Role of PSA	<ol style="list-style-type: none"> 1. Provide assistance to DILG in the conduct of the activity 2. Serve as resource persons



Workload Analysis



Workload Analysis

CO

- Prepare worksheet with estimated mandays and number of EN
- Prepare guidelines on how to evaluate the worksheet

FO

- Evaluate CO Estimates
- Revise CO estimate based on analysis
- Prepare Training Plan based on revised workload
- Minimum number of enumerators should be considered (availability of tablets)

PARTICIPATING LGUs in the 2022 CBMS ROLLOUT

(as of 01 June 2022)

CBMS Areas	Total No. of LGUs	No. of Participating LGUs	No. of LGUs that Declined to Participate
PSA-Funded	331	321	6
LGU-Funded	1,303	258	205*
Total	1,634	579	211

**1st to 4th Income Class LGUs who officially sent letter of non-participation*

PARTICIPATING LGUS IN THE 2022 CBMS ROLLOUT

(as of 01 June 2022)

Region	Total No. of Provinces	No. of Participating Provinces
6	6	6
7	4	4
8	6	6
9	4	3
10	5	5
11	5	3

Region	Total No. of Provinces	No. of Participating Provinces
12	5	3
13	5	5
BARMM	5	5

Provinces without participating LGU:

Bataan, Bulacan, Oriental Mindoro, Albay, Davao del Sur, Davao Occidental, South Cotabato, and Sarangani



Recruitment and Hiring



Office Memorandum No. 2022-88

Guidelines on the Hiring and Recruitment for the 2022 Community-Based Monitoring System (CBMS) Rollout | 04 April 2022

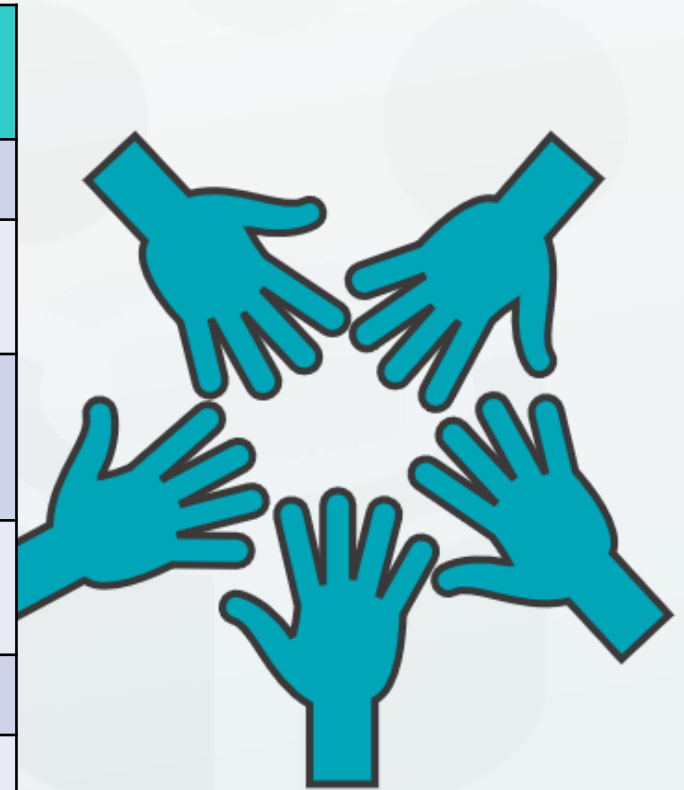
- Hiring and recruitment process
- Manpower requirements
- Minimum qualifications standards
- Contract duration
- Rate



**Guidelines for the LGU-funded areas is to be sent via email advisory*

List of Personnel to be Hired (COSW)

CBMS (office-based, PSA)	Administration of HPQ and BPQ	Geotagging Activities (PSA)
Statistical Specialist II	Enumerator*	Map Data Collector*
Information System Analyst I	Team Supervisor*	Map Data Processor*
Accounting Clerk (Provinces with more 50 PSA-Hired Personnel)	CBMS Area Supervisor*	Map Data Reviewer*
	Head CBMS Area Supervisor	
	Reserve Enumerator*	
	Data Processor*	
	Shift Supervisor*	



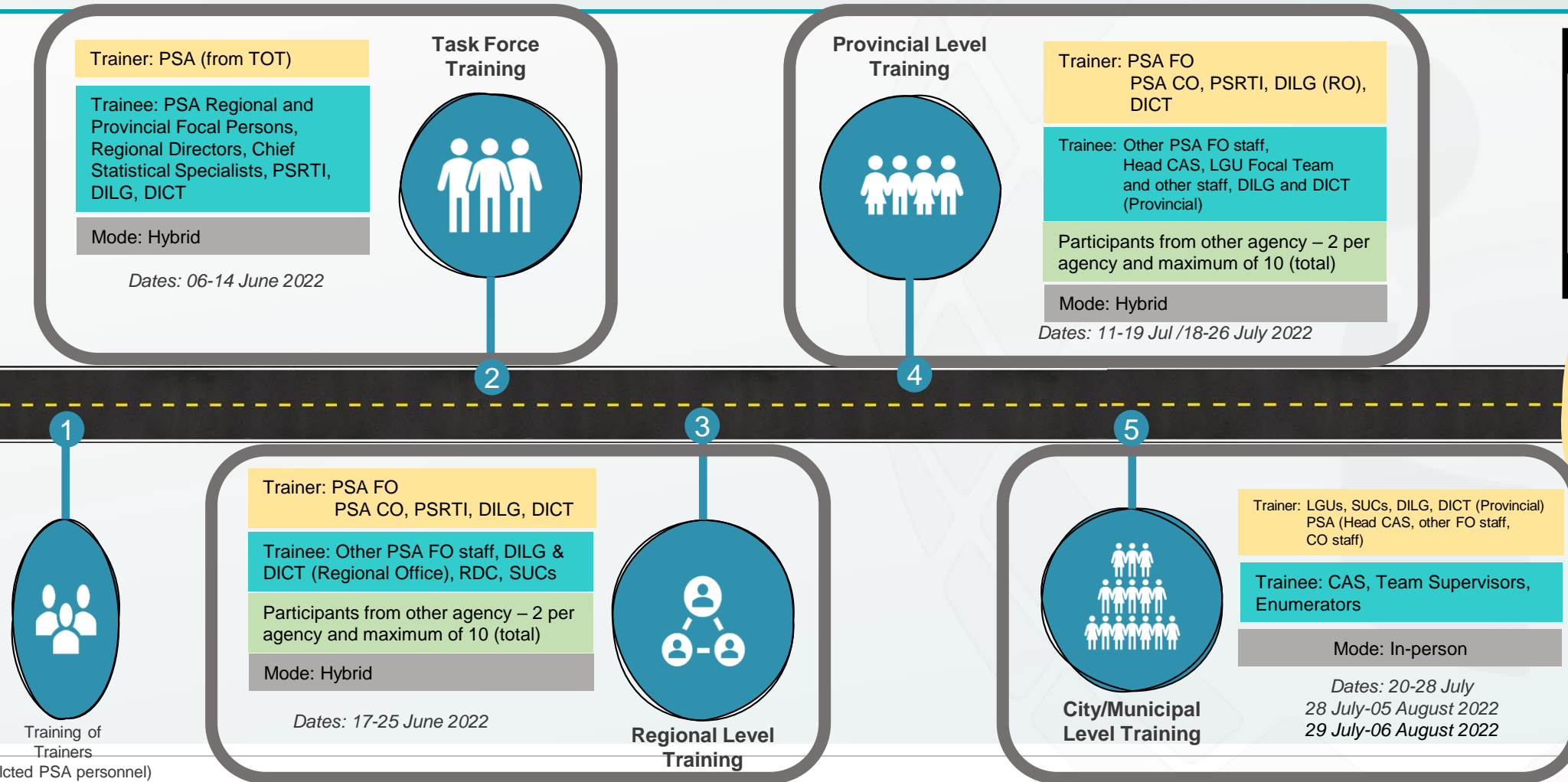
**to be hired by LGUs for LGU-funded areas*



Training and Enumeration



Training Implementation Framework



08 August to 05 October 2022

Schedule of Data Collection

Batch	Schedule	Remarks
July Batch	08 August to 05 October 2022	-
October Batch	17 October to 16 December 2022	For LGU-funded areas with preparation constraints (i.e., budget) To send a request letter addressed to the National Statistician (should the LGU wish to conduct data collection in this period)

Orientation on the Barangay Profile Questionnaire



Dates: 18-19 May 2022

**Participants: PSA Regional and
Provincial Offices**

Trainers: PSA Central Office



**Dates: 23 May to 03 June 2022
(any 2 days)**

**Participants: City/Municipal
LGU, Barangay Respondents,
DILG, DICT, PSRTI**

**Trainers: Participants from
First Level Training**



**Dates: 23 May 2022 to
01 July 2022**

**Mode: Computer Assisted Web
Interview (CAWI)**

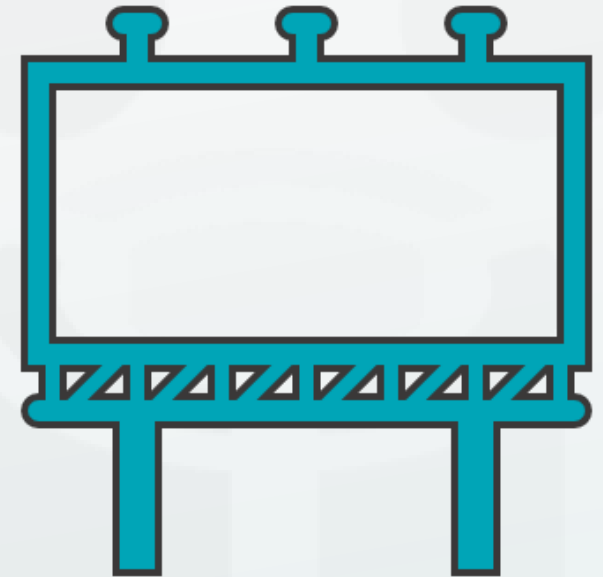


Publicity and IEC Program



IEC Strategies

- Press Launch
- CBMS Road Show
- Posting of Social Cards in PSA Facebook Page
- Coordination with DILG, LGUs, and other concerned agencies and institutions in cascading IEC materials through their respective channels
- CBMS Promotions in PSA Offices
 - CBMS as a Law
 - CBMS and the Community
 - CBMS and the PSA Community
- Playing of Official CBMS Jingle during Flag Raising Ceremonies
- Distribution of Brochures/Infographics/Primers



IEC Campaign



- Establish the CBMS with PSA as the lead implementing agency, and that the CBMS operations is a joint partnership with the LGUs;
- Serve as an avenue in providing knowledge awareness about the CBMS and its importance; and
- Strengthen the promotions of the CBMS and engage the would-be respondents and secure a stronger support and higher participation rate during the rollout.



LGUs in Caraga to Join the 2022 CBMS Nationwide Rollout



Summary of LGUs to Join the Nationwide Rollout: Caraga

- 23 of 23 LGUs for PSA-funded
- 34 of 50 LGUs for LGU-funded
- A total of 57 out of 73 LGUs in the region
- (PSA and LGU-funded) or 78.08% will join

Summary of LGUs to Join the Nationwide Rollout by Province: Caraga

Region/ Province	Number of LGUs	Number of PSA- Funded that will join	Number of LGU- Funded that will join	Total	Percent
Caraga	73	23	34	57	78.08
Agusan del Norte	12	2	9	11	91.67
Agusan del Sur	14	1	13	14	100.00
Surigao del Norte	21	14	1	15	71.43
Surigao del Sur	19	3	7	10	52.63
Dinagat Islands	7	3	4	7	100.00

List of LGUs by Province (PSA-funded and LGU-funded): Caraga

Notes

- All sixth income class LGUs will be covered for full under PSA funds
- The fifth income class LGUs will be covered partially under PSA funds (about 50 percent of the total expenses). A sampling methodology will be done in lieu of full enumeration. However, the LGUs may counterpart or may propose to conduct full coverage and provide the remaining budgetary requirement.

List of PSA-Funded: Agusan del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Cabadbaran	6th	0.00%	1-Yes	
Remedios T. Romualdez	5th	3.93%	1-Yes	With LGU counterpart

Two (2) LGUs are PSA-funded and will join the rollout

List of LGU-Funded: Agusan del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Buenavista	1st	59.77%	1-Yes	
Butuan City	1st	38.92%	2-No	Declined
Carmen	4th	53.29%	1-Yes	
Jabonga	3rd	92.65%	1-Yes	
Kitcharao	4th	77.13%	1-Yes	
Las Nieves	2nd	76.97%	1-Yes	
Magallanes	4th	84.53%	1-Yes	

List of LGU-Funded: Agusan del Norte (cont.)

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Nasipit	3rd	74.66%	1-Yes	
Santiago	4th	78.63%	1-Yes	
Tubay	4th	81.96%	1-Yes	

- 10 LGUs are LGU-funded but only nine (9) will join the rollout
- PLGU will shoulder 10% of the printing cost of the manuals
- and other forms

List of PSA-Funded: Agusan del Sur

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Bayugan City	5th	80.38%	1-Yes	With LGU counterpart

One (1) LGU is PSA-funded and will join the rollout

List of LGU-Funded: Agusan del Sur

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Bunawan	1st	40.11%	1-Yes	
Esperanza	1st	70.53%	1-Yes	
La Paz	1st	74.54%	1-Yes	
Loreto	1st	54.95%	1-Yes	
Prosperidad	1st	74.33%	1-Yes	
Rosario	2nd	48.30%	1-Yes	
San Francisco	1st	33.65%	1-Yes	

List of LGU-Funded: Agusan del Sur (cont.)

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
San Luis	1st	31.44%	1-Yes	
Santa Josefa	3rd	60.52%	1-Yes	
Talacogon	2nd	31.04%	1-Yes	
Trento	1st	63.90%	1-Yes	
Veruela	2nd	61.10%	1-Yes	
Sibagat	1st	49.63%	1-Yes	

List of LGU-Funded: Agusan del Sur (cont.)

- 13 LGUs are LGU-funded and all will join the rollout
- with budget/counterpart from the PLGU-Agusan del Sur
- with request letter to implement CBMS for the whole province

List of PSA-Funded: Surigao del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Alegria	5th	39.21%	1-Yes	With LGU counterpart
Bacuag	5th	83.58%	1-Yes	
Burgos	6th	0.00%	1-Yes	
Del Carmen	5th	0.00%	1-Yes	
Gen. Luna	5th	0.00%	1-Yes	
Malimono	5th	0.00%	1-Yes	

List of PSA-Funded: Surigao del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Pilar	5th	30.64%	1-Yes	With LGU counterpart
San Benito	6th	0.00%	1-Yes	
San Francisco	5th	0.00%	1-Yes	
San Isidro	5th	0.00%	1-Yes	
Santa Monica	5th	0.00%	1-Yes	
Sison	5th	0.00%	1-Yes	

List of PSA-Funded: Surigao del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Tagana-an	5th	38.33%	1-Yes	
Tubod	5th	0.00%	1-Yes	

14 LGUs are PSA-funded and will join the rollout

List of LGU-Funded: Surigao del Norte

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Claver	2nd	0.00%	2-No	Declined
Dapa	4th	0.00%	2-No	
Gigaquit	4th	0.00%	2-No	
Mainit	4th	57.04%	1	Sampling, 50% of the brgys
Placer	4th	0.00%	2-No	Declined

List of LGU-Funded: Surigao del Norte (cont.)

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Socorro	4th	0.00%	2-No	Declined
Surigao City	3rd	0.00%	2-No	

Seven (7) LGUs are LGU-funded but only one (1) will join the rollout, on a sampling scheme

List of PSA-Funded: Surigao del Sur

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Bayabas	5th	58.71%	1-Yes	With LGU counterpart
Carmen	5th	0.00%	1-Yes	
City of Tandag	5th	92.14%	1-Yes	With LGU counterpart

Three (3) LGUs are PSA-funded and will join the rollout

List of LGU-Funded: Surigao del Sur

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Barobo	3rd	0.00%	2-No	Declined
City of Bislig	3rd	72.60%	1-Yes	
Cagwait	4th	75.69%	1-Yes	
Cantilan	2nd	0.00%	2-No	Declined
Carrascal	4th	91.98%	1-Yes	
Cortes	4th	17.04%	2-No	Declined

List of LGU-Funded: Surigao del Sur (cont.)

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Hinatuan	2nd	0.00%	2-No	Declined
Lanuza	4th	56.95%	2-No	
Lianga	4th	78.24%	1-Yes	
Lingig	2nd	38.59%	2-No	Declined
Madrid	4th	110.88%	1-Yes	
Marihatag	3rd	0.00%	2-No	Declined

List of LGU-Funded: Surigao del Sur (cont.)

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/Evaluation	Remarks
San Agustin	4th	75.46%	1-Yes	Declined
San Miguel	1st	0.00%	2-No	
Tagbina	2nd	0.00%	2-No	
Tago	2nd	90.95%	1-Yes	

16 LGUs are LGU-funded but only seven (7) will join the rollout

List of PSA-Funded: Dinagat Islands

LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Dinagat	5th	80.00%	1-Yes	With LGU counterpart
Libjo	5th	100.29%	1-Yes	
Tubajon	5th	64.22%	1-Yes	With LGU counterpart

Three (3) LGUs are PSA-funded and will join the rollout

List of LGU-Funded: Dinagat Islands

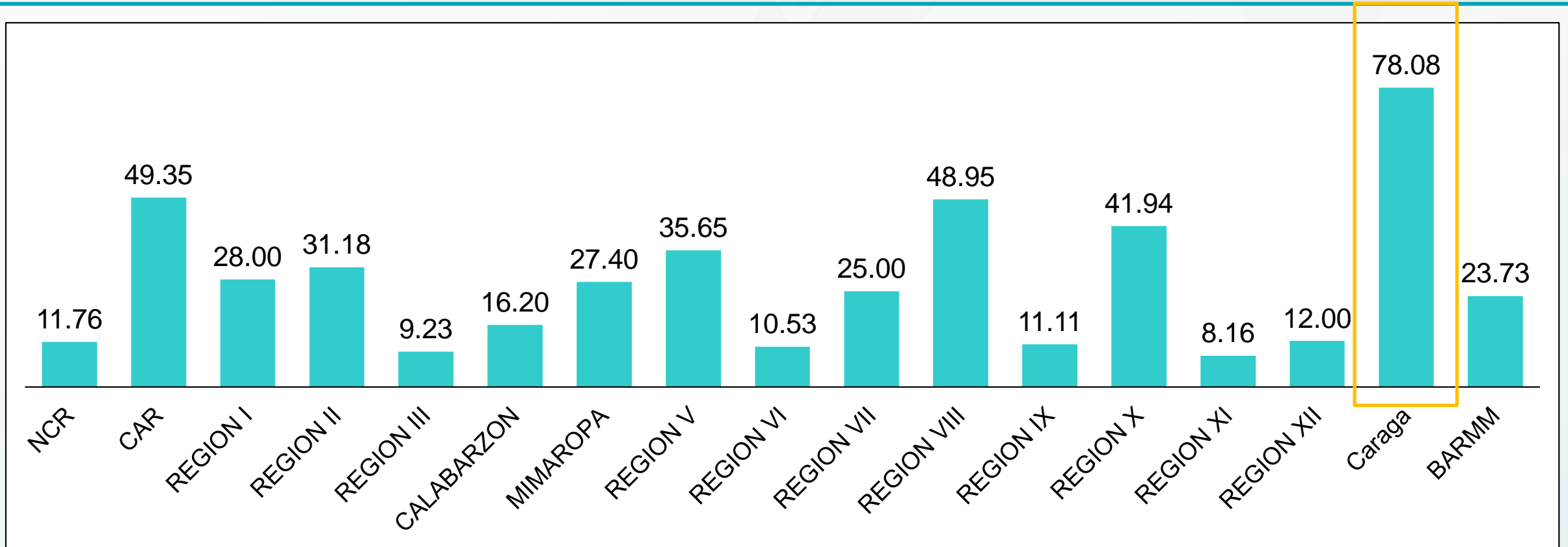
LGU Name	Income Class	Percent of Allocated Budget to the Total Required Budget	PSA Central Office Recommendation/ Evaluation	Remarks
Basilisa	4th	68.46%	1-Yes	
Cagdianao	3rd	67.85%	1-Yes	
Loreto	4th	75.00%	1-Yes	
San Jose	4th	74.70%	1-Yes	

- Four (4) LGUs are LGU-funded and will join the rollout
- PLGU to fund a total amount of Php5,900,000.00.
- The 2022 CBMS is a priority activity of the provincial government



Percentage of LGUs to Join the Nationwide Rollout by Region

Percentage of LGUs to Join the 2022 CBMS Nationwide Rollout by Region



Among the 17 regions, Caraga has the highest percentage of LGUs to join the rollout

Thank you!



<http://www.psa.gov.ph>



<http://openstat.psa.gov.ph>



<https://twitter.com/PSAgovph>



<https://www.facebook.com/PhilippineStatisticsAuthority>



<https://www.psa.gov.ph/cbms>