

REPUBLIC OF THE PHILIPPINES DEPARTMENT OF BUDGET AND MANAGEMENT

GENERAL SOLANO ST., SAN MIGUEL, MANILA

Invitation for Negotiated Procurement

Consulting Services for the Production of Four (4) Animated Audio-Visual Presentations (AVPs)

1. In view of the two (2) failed public biddings, the Department of Budget and Management (DBM) Bids and Awards Committee (BAC) invites interested consultants to participate in the negotiation for the Project, "Consulting Services for the Production of Four (4) Animated Audio-Visual Presentations (AVPs)" in accordance with Sections 53 and 53.1 of the Implementing Rules and Regulations (IRR) of Republic Act (R.A.) No. 9184, otherwise known as the "Government Procurement Reform Act." The Approved Budget for the Contract (ABC) is Seven Hundred Thousand Pesos (P700,000.00).

The following AVPs shall be done in relation to the project: a) 2015 National Budget (Proposed); b) Budget Process 101; c) Budget Reform/s; and d) 2015 National Budget (Enacted);

2. The following Eligibility Documents, as well as the Technical and Financial Proposals, shall be submitted in one (1) original and two (2) copies on or before August 20, 2014, 10:00 a.m. at the BAC Conference Room DBM Building III, Gen. Solano St., San Miguel, Manila:

I. Eligibility Documents

- (a) CY 2014 Mayor's Permit;
- (b) Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives;
- (c) Statement of Three (3) Similar Completed Government and Private Contracts undertaken by the interested Consultant within the last two years from August 13, 2014 (Annex A).
 - 1. Similar completed contracts shall refer to the production of AVPs of not less than 3 minutes running time, which should deal with the packaging of technical information and data into non-technical communication, and may be purely animated or have a combination of animation and live action footage. **Provided that:**
 - (a) At least one (1) of the three (3) AVPs indicated in the Statement (Annex A) should implement full animation; and
 - (b) At least one (1) of the three (3) AVPs indicated in the Statement (Annex A) should deal with a socio-economic or advocacy topic (not exclusively with government may include those with non-

government organizations [NGOs], private corporations [including corporate social responsibility units], academic institutions, etc.).

- 2. Digital copies of the said three (3) similar completed contracts should be likewise submitted for evaluation purposes;
- (d) The consultant's audited financial statements, showing, among others, the consultant's total and current assets and liabilities, stamped "received" by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission:
- (e) Omnibus Sworn Statement (Annex B);
- (f) Authority of the Signatory;

Other Documents:

- (g) Company Profile of the firm, which clearly indicates, among others, the summary of services rendered by the firm, and years of existence in the industry which should be at least one (1) year; and
- (h) Curriculum Vitae (CV) of each personnel to be deployed to the project. The CV must clearly indicate relevant work experience (including years and current and previous employment), bachelor's or higher degrees attained, and certifications gained and seminars attended by the personnel concerned.
 - 1. *On work experience* the personnel must have work experience related to the production of AVPs, e.g., producing, directing, scriptwriting, creative writing, advertising, design, communication and/or mass media, as relevant to the tasks of the respective personnel.
 - 2. On academic credentials the personnel must have bachelors' and/or higher degrees attained relevant to this project and/or the tasks of the respective personnel to be deployed. Such degrees include the following fields: communication and mass media, liberal arts (e.g., fine arts, creative writing), marketing, business administration/commerce, and social sciences.
 - 3. Personnel to be deployed to the Project:
 - a. Executive Producer shall serve as the team leader and primary representative of the AVP Production Consultant for the duration of the project. He/she shall be responsible for the overall creative direction, as well as the final outputs submitted to the DBM, and other tasks that the other personnel will be undertaking. He/she shall directly coordinate with the assigned representatives of DBM throughout the duration of the project. He/she must have at least five (5) years of experience in AVP production.
 - b. <u>Three (3) AVP Production Personnel</u> shall fulfill any or all of the following functions for the project: scriptwriting, animation, design, editing, and other work needed for the production of the AVPs. However, administrative personnel (e.g., production assistants) shall not qualify. They must each have at least one (1) year of experience in any or all of the aforementioned AVP production functions.

II. Technical Proposal

- (a) Overall Concept Note or Creative Brief is a document of three (3) to five (5) pages which describes in narrative form the creative and messaging direction being proposed by the interested consultant. Said document should include visual cues or pegs (e.g., screen caps or images), or electronic files or hyperlinks as attachments. It should be able to specify the different kinds and types of visual and audio effects that will be implemented for each of the four (4) AVPs; and
- (b) Compliance with the Schedule of Requirements (Annex C) and Technical Specifications (Annex D).

As part of the minimum technical requirements for evaluation, the interested bidder should be able to show from the digital copies submitted, and the Overall Concept Note/Creative Brief, the following technical production effects: *kinetic typography, motion graphics, infographics, and animation*.

III. Financial Proposal (Annex E)

- 3. The successful offer shall be selected on the basis of the best and final offers submitted by the interested consultants that meet the minimum technical requirements and do not exceed the ABC.
- 4. The interested consultant whose submission is determined as the successful offer shall be required to submit the following documents within three (3) calendar days from notice:
 - (a) CY 2013 Income Tax Returns and January to June 2014 Business Tax Returns filed and paid thru the Electronic Filing and Payment System;
 - (b) Tax Clearance issued by the Collection Enforcement Division of the Bureau of Internal Revenue (BIR) National Office; and
 - (c) PhilGEPS Registration Certificate.
- 5. A meeting with the interested consultants for the negotiated procurement will be conducted on August 13, 2014 at 3:00 p.m.
- 6. The opening of the best and final offers will be on August 20, 2014, 10:00 a.m., at the BAC Conference Room, DBM Building III, Gen. Solano St., San Miguel, Manila.
- 7. For further information, you may call the DBM-BAC Secretariat at tel. no. 490-1000 loc. 3121 from 9:00 a.m. to 4:00 p.m.
- 8. The DBM reserves the right to accept or reject any offer, to annul the negotiation process, and to reject all offers at any time prior to contract award, without thereby incurring any liability to the affected firms.

ATTY. JANET B. ABUEL

Assistant Secretary Chairperson, DBM-BAC

Statement of Three (3) Similar Completed Government and Private Contracts undertaken by the interested Consultant within the last two years

Business Name: _ Business Address						
Name of Contract	Date of the Contract	Kinds of Consulting Services	Amount of Contract	Date of Delivery	End User's Acceptance or Official Receipt(s) Issued for the Contract	Theme of the AVP
<u>Government</u>						
<u>Private</u>						
Submitted by :_		ed Name &				
Designation :						
Date :_						
Instructions						

- Cut-off date is August 13, 2014. a)
- Similar completed contracts shall refer to the production of AVPs of not less than 3 b) minutes running time, which should deal with the packaging of technical information and data into non-technical communication, and may be purely animated or have a combination of animation and live action footage. Provided that:
 - (1) At least one (1) of the three (3) AVPs indicated in the Statement (Annex A) should implement full animation; and,
 - (2) At least one (1) of the three (3) AVPs indicated in the Statement (Annex A) should deal with a socio-economic or advocacy topic (not exclusively with government - may include those with non-government organizations [NGOs], private corporations [including corporate social responsibility units], academic institutions, etc.).
- Digital copies of the said three (3) similar completed contracts should likewise be submitted c) for evaluation purposes.

Omnibus Sworn Statement

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. Select one, delete the other:

If a sole proprietorship: I am the sole proprietor of [Name of Bidder] with office address at [address of Bidder];

If a partnership, corporation, cooperative, or joint venture: I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. Select one, delete the other:

If a sole proprietorship: As the owner and sole proprietor of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to represent it in the bidding for [Name of the Project] of the [Name of the Procuring Entity];

If a partnership, corporation, cooperative, or joint venture: I am granted full power and authority to do, execute and perform any and all acts necessary and/or to represent the [Name of Bidder] in the bidding as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate issued by the corporation or the members of the joint venture)];

- 3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board;
- 4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
- 5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. Select one, delete the rest:

If a sole proprietorship: I am not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a partnership or cooperative: None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a corporation or joint venture: None of the officers, directors, and controlling stockholders of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

- 7. [Name of Bidder] complies with existing labor laws and standards; and
- 8. *[Name of Bidder]* is aware of and has undertaken the following responsibilities as a Bidder:
 - a) Carefully examine all of the Bidding Documents;
 - b) Acknowledge all conditions, local or otherwise, affecting the implementation of the Contract;
 - c) Made an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d) Inquire or secure Supplemental/Bid Bulletin(s) issued for the [Name of the Project].

IN WITNESS WHEREOF, I ha	ave hereunto set my hand this day of, 20 at
	Supplier's Representative/Authorized Signatory
	EFORE ME, this day of, 2014 in the City of s/her Valid Identification, Number
Dog No.	Notary Public
Doc. No.: Page No.:	
Book No:	
Series of 2014.	

Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

Item	Description	Quantity	Delivery Date
Number			
1.	Submission of the revised Overall	1	Within seven (7)
	Concept Note/Creative Brief		calendar days from
			the receipt of the
			Notice to Proceed
2.	Conceptualization, scriptwriting,		
	storyboard formulation, production, and		
	final editing and rendering of animated		
	AVPs		
2.a	AVP on the 2015 Budget (Proposed)		Not later than
			September 19, 2014
2.b	AVP on the Budget Process 101		Not later than
	-		October 15, 2014*
2.c	AVP on Budget Reform/s		Not later than
			November 30,
			2014*
2.d	AVP on the 2015 Budget (Enacted)		Not later than
			January 30, 2015

 $^{^{*}}$ The delivery dates for the AVPs on the Budget Process 101 and Budget Reform/s may be adjusted by the DBM as may be necessary.

I hereby certify to comply and	deliver all the above requirements.	
Name of Company/Bidder	Signature Over Printed Name of Representative	Date

Section VII. Technical Specifications

Bidders must state either "Comply or "Not Comply" or any equivalent term in the column "Statement of Compliance" against each of the individual parameters of each "Specifications"

Item	Specification	Bidder's Statement of Compliance
1.	Submission of Final Overall Concept Note/Creative Brief	
2.	Conceptualization, scriptwriting, storyboard formulation, production, and final editing and rendering of animated AVPs a. AVP on the 2015 Budget (Proposed) b. AVP on the Budget Process 101 c. AVP on Budget Reform/s d. AVP on the 2015 Budget (Enacted)	

I hereby certify to comply with	h all the above Technical Specifications.	
Name of Company/Bidder	Signature Over Printed Name of Representative	Date

Financial Proposal Form

		Date:	
The Chairperson DBM-Bids and Awards Co Department of Budget and Malacanang, Manila Gentlemen and/or Ladies:			
We, the undersigned	I, offer to [supply/deliver/per/cations and schedule of requ		
PAR	TICULARS	% of Cost	OFFER (inclusive of VAT)
1. Final Overall Brief	Concept Note/Creative	15.0%	(metasive or vivi)
)15 Budget (Proposed)	25.5%	
3. AVP on the Bu	• •	25.5%	
4. AVP on Budge		25.5%	
0			
5. AVP on the 20	015 Budget (Enacted)	8.5%	
TOTAL (i	onclusive of VAT) ar Offer is accepted, to delive the chedule of Requirements.		n accordance with the de
We undertake, if our schedule specified in the State of t	ar Offer is accepted, to delive the chedule of Requirements. Sted, we undertake to provide fied in the Implementing Rule by this Offer for one hundred be accepted at any time before attract is prepared and execut Notice of Award, shall be be	e a performance es and Regulation twenty (120) can be the expiration tuted, this Offen binding upon us	e security in the form, amons of Republic Act No. 9 dendar days and it shall r of that period. er, together with your v
We undertake, if our schedule specified in the Standard within the times specified within the specified within the specified within the specified in the Standard within the times specified within the times specifie	r Offer is accepted, to delive the chedule of Requirements. The chedule of Requirements are ted, we undertake to provide fied in the Implementing Rule by this Offer for one hundred be accepted at any time before arract is prepared and execut Notice of Award, shall be by you are not bound to accept the that we comply with the eliginal provides the comply with the eliginal provides accepted that we comply with the eliginal provides accepted that we comply with the eliginal provides accepted that we comply with the eliginal provides accepted that the comply with the eliginal provides accepted that the comply with the eliginal provides accepted the complex provides accepted the complex provides accepted to the complex provides accepted the complex provides accepted to the complex provi	e a performance es and Regulation twenty (120) can be the expiration tuted, this Offen binding upon us the lowest or any	e security in the form, amons of Republic Act No. 9 alendar days and it shall rof that period. er, together with your vor of the control of
We undertake, if our schedule specified in the State of t	r Offer is accepted, to delive the chedule of Requirements. The chedule of Requirements are ted, we undertake to provide fied in the Implementing Rule by this Offer for one hundred be accepted at any time before arract is prepared and execut Notice of Award, shall be by you are not bound to accept the that we comply with the eliginal provides the comply with the eliginal provides accepted that we comply with the eliginal provides accepted that we comply with the eliginal provides accepted that we comply with the eliginal provides accepted that the comply with the eliginal provides accepted that the comply with the eliginal provides accepted the complex provides accepted the complex provides accepted to the complex provides accepted the complex provides accepted to the complex provi	er the goods in a performance es and Regulation twenty (120) can be the expiration that the expiration are lowest or any cibility requirements.	e security in the form, amons of Republic Act No. 9 alendar days and it shall rof that period. er, together with your vor of the control of